



EU Code of Conduct on Responsible Food Business and Marketing Practices

*A common aspirational path towards
sustainable food systems*

2025 PROGRESS REPORT

SUNTORY
BEVERAGE & FOOD EUROPE

WWW.SUNTORYBEVERAGEANDFOOD-EUROPE.COM

EXECUTIVE SUMMARY

SUGAR REDUCTION

GOAL: 35% added sugar reduction by 2025

RESULT: 30% added sugar reduction YTD

Status: Dec 2024



WASTE REDUCTION

GOAL: 50% reduction in food waste by 2030*, from a 2019 baseline

RESULT: 9.8% reduction in food waste YTD

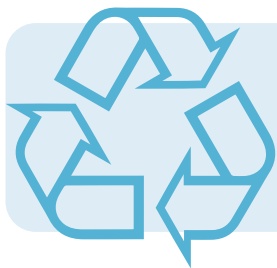
**Data based on old scope. New scope covers 100% of SBFE food supply chain and excludes food redirected to animal feed or food banks.*

SUSTAINABLE AND RECYCLED PACKAGING:

GOAL: 50% recycled plastic in our bottles by 2025

RESULT: An average of 47% recycled plastic in European portfolio YTD

Status: Dec 2024



RECYCLABILITY:

GOAL: Ensuring our packaging is 100% recyclable by 2025

RESULT: 75% recyclability YTD

REDUCING EMISSIONS:

GOAL: 50% reduction in GHG emissions scope 1 & 2 by 2030

RESULT: 18.8% reduction YTD

GOAL: 30% reduction in GHG emissions scope 3 by 2030

RESULT: 16.5% reduction YTD



WATER REDUCTION:

GOAL: 20% reduction in water use across our operations by 2030

RESULT: 13% water reduction YTD



SUGAR REDUCTION

Aspirational Objective

Healthy and sustainable diets for European consumers.

COMMITMENTS:

35% added sugar reduction by 2025

Baseline: 2015



PROGRESS:

30% added sugar reduction from our baseline

Status: Dec 2024

- We reduced sugar in Oasis Tropical in France by 15% compared to 2023; the recipe now has 38% less sugar compared to 2006
- In Spain, Schweppes Indian Tonic now has a 2.4g/100ml of sugar, compared to 8.9g/100ml in the original recipe.
- France launched Schweppes Mojito Low Calorie from 7.6 to 4.2g/100ml and Orangina Red from 9,9 to 4,3 g/100ml.

POLICY RECOMMENDATION:

- Sugar reductions are also enabled by the complementary use of sweeteners.
- EFSA is currently reviewing the safety of a large number of sweeteners. This is key for our company to ensure we can continue to reformulate properly and safely our products.
- In addition, the current EU Food Additives Regulation limits reformulation by only allowing sweeteners if energy is reduced by 30% - a requirement that lacks a clear scientific basis and should be reconsidered to better support sugar reduction and meet consumer expectations.



IMPROVING OUR INTERNAL OPERATIONS

Aspirational Objective

Prevention and reduction of food waste.

COMMITMENTS:

Reducing food waste from production by 50% by 2030

Baseline: 2021

0% waste to landfill from our factories

Baseline: 2019



PROGRESS:

9.8% reduction in food waste

0.6% of waste went to landfill, the 0% target was not met.

- We continue to have strong relationships with food banks in Ireland, Netherlands, Belgium, Poland, Spain, and France which we support financially, as well as with product donations.
- We sent 0.6% of our non-hazardous waste to landfill in 2024, just missing our zero waste to landfill target. As this remains a rolling goal, we will continue to review landfill items and explore opportunities to replace or recycle them.
- The food waste reduction progress was driven by better stock and production management, with a focus on reduced wholesale transactions and redistribution rather than disposal, including redirecting surplus food to animal feed.

POLICY RECOMMENDATION:

We support the EC proposal to reduce food waste across the EU and to contribute by reducing 50% in our processing and manufacturing



SUSTAINABLE AND RECYCLABLE PACKAGING

Aspirational Objective

An optimised circular and resource efficient food chain in Europe.

COMMITMENTS:

100% sustainable plastic bottles by 2030, switching to recycled and biobased materials, and fully moving away from fossil fuels-based virgin plastic.

This includes using a minimum of 50% recycled plastic in our bottles by 2025 or sooner.

Baseline: 2019



PROGRESS:

Our European portfolio of brands now contains an average of 47% of recycled plastic (rPET)

Status Dec 2024

- We continue to invest in new, innovative technologies including being a member of the Carbios consortium, dedicated to bringing enzymatic recycling at scale to enable circularity.
- We transitioned our 500ml Schweppes bottles in France to 100% rPET
- We have reached 80% recycled plastic use across our French portfolio

POLICY RECOMMENDATION:

We are ready to support the European Commission in developing the implementing acts, foreseen in the PPWR, that will establish the methodology for calculating and verifying the percentage of recycled plastic.



RECYCLABLE PACKAGING

Aspirational Objective

An optimised circular and resource efficient food chain in Europe.

COMMITMENTS:

Ensuring our packaging is 100% recyclable by 2025 by designing for circularity.

Baseline: 2019



PROGRESS:

75% recyclability (average across SBFE product portfolio)

Status Dec 2024

- In 2025, our Lucozade Energy brand which currently has a full plastic sleeve will reduce this by 50% and therefore improving the recyclability of the product. We anticipate an increase in our recyclability percentage by end of 2025.

POLICY RECOMMENDATION:

We look forward to work with the EC on the drafting of upcoming delegated and implementing acts to implement the PPWR provisions, particularly to truly enable higher quality recyclability, which is the precondition for effective closed loop systems and instrumental for meeting our 2030 target.



REDUCING EMISSIONS

Aspirational Objective

A climate neutral food chain in Europe by 2050.

COMMITMENTS:

50% reduction in GHG emissions scope 1 & 2 by 2030.
30% reduction in GHG emissions scope 3 by 2030.

Net zero emissions by 2050 or sooner across whole value chain.

Baseline: 2019



PROGRESS:

2024 carbon footprint overall reduction of 2.3% v 2023, 16.6% reduction v baseline

Scope 1&2: 18.8% reduction v baseline

Scope 3: 16.5% reduction v baseline

- We introduced a new carbon calculator enabling quarterly tracking with supplier and primary data, covering new activities and FLAG emissions to support our 2030 targets.
- Local and regional decarbonisation roadmaps are now centrally coordinated, focusing on packaging, resource efficiency, and greener transport.
- Scope 1 emissions decreased, partly due to a temporary site closure. Scope 3 emissions declined, mainly due to lower sales volume.

POLICY RECOMMENDATION:

We acknowledge the European Commission's ambition to achieve a 90% emissions reduction by 2040, which aligns with our own 2050 net-zero target. We underline the importance of setting targets based on robust evidence and ensuring the right infrastructure and enabling conditions are in place to support businesses in their transition. In this context, it is also essential to maintain the ability to communicate progress transparently to consumers, through tools such as the Green Claims Directive, as this plays a key role in encouraging continued cooperation across the supply chain.



WATER REDUCTION

Aspirational Objective

An optimised circular and resource efficient food chain in Europe.

COMMITMENTS:

20% reduction in water use across our operations by 2030.

Baseline: 2019



PROGRESS:

In water reduction we reached 13% in 2024

- Water target down from 2023 (15.8%) due to challenges with introducing tethered caps at UK factories, where sealing issues led to higher waste and water use; the cap is being redesigned and internal teams are working to improve production reliability.
- Our water education programme Mizuiku is now in place in Spain, France and the UK since 2023. Each market will widen the current scope of their Mizuiku programme which is of local jurisdiction to a wider nationwide programme.

POLICY RECOMMENDATION:

Following the European Parliament's recommendations, we welcome the actions proposed by the European Commission in its European Water Resilience Strategy. We echo calls from Commissioner Roswall to "restore and protect the water cycle through increased investment, a whole-of-society approach, and better implementation of existing legislation. We also urge the Commission not to overlook the power of education: we have seen from our water conservation and education initiatives in Spain and France just how important it is to build up water expertise and green skills, especially in communities that are most vulnerable to water stress.